



Completed Offerings

Monday, December 19, 2011

Pure Bioscience Inc. (NASDAQ: PURE), El Cajon, Calif.

Business: Infectious

Date completed: 12/15/11

Type: Equity-based line of credit

Raised: \$500,000

Shares: 1.3 million

Price: \$0.37

Shares after offering: 42.5 million

Investor: Lincoln Park Capital Fund

Note: The shares were purchased under a new, three-year, \$2.5 million stock purchase agreement. Pure also secured a separate, three year, \$7.5 million stock purchase agreement with Lincoln Park Capital.